

## THIRUMALAI CHEMICALS LIMITED

REGD OFFICE : THIRUMALAI HOUSE, PLOT NO.101/102,SION MATUNGA ESTATE,ROAD NO 29,SION ( EAST), MUMBAI 400 022

## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 31/12/2012

SR. NO.	DESCRIPTION	(₹ IN LAKHS)					
		Quarter ended 31.12.2012	Quarter ended 30.09.2012	Quarter ended 31.12.2011	Year to date for the period ended 31.12.2012	Year to date for the period ended 31.12.2011	Year ended 31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations						
	a) Net Sales / Income from Operations	26,222	29,512	25,054	85,569	59,360	89,921
	b) Other Operating Income	146	332	177	611	651	788
	<b>Total income from operations (net)</b>	<b>26,368</b>	<b>29,844</b>	<b>25,231</b>	<b>86,180</b>	<b>60,011</b>	<b>90,709</b>
2	Expenses						
	a) Cost of materials consumed	20,130	21,918	19,982	66,062	44,556	67,061
	b) Purchases of stock-in-trade	1,169	326	1,436	3,419	4,157	7,412
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(129)	1,715	(353)	(1,604)	(887)	(1,447)
	d) Employee benefits expense	532	550	413	1,552	1,279	1,838
	e) Depreciation and amortisation expense	314	316	301	936	1,014	1,381
	f) Other Expenses	2,563	2,629	2,217	7,849	6,674	9,234
	<b>Total expenses</b>	<b>24,579</b>	<b>27,454</b>	<b>23,996</b>	<b>78,214</b>	<b>56,793</b>	<b>85,479</b>
3	Profit from Operations before other Income, finance cost and exceptional items	1,789	2,390	1,235	7,966	3,218	5,230
4	Other Income	267	155	142	464	444	588
5	Profit from ordinary activities before finance costs and exceptional items	2,056	2,545	1,377	8,430	3,662	5,818
6	Finance costs	1,324	1,420	1,201	4,097	3,190	5,237
7	Profit from ordinary activities after finance costs but before exceptional items	732	1,125	176	4,333	472	581
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	732	1,125	176	4,333	472	581
10	Tax Expense	269	284	6	1,350	70	102
11	Net Profit from ordinary activities after Tax	463	841	170	2,983	402	479
12	Extraordinary Items ( net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit for the period</b>	<b>463</b>	<b>841</b>	<b>170</b>	<b>2,983</b>	<b>402</b>	<b>479</b>
14	Paid- up Equity Share Capital { Face value per share Rs.10 each}	1,024	1,024	1,024	1,024	1,024	1,024
15	Reserves excluding Revaluation Reserves as per balance sheet of	13,981	13,306	9,918	13,981	9,918	10,629
16	<b>Earning Per Share ( EPS ) - Amount in Rupees</b>						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.52	8.21	1.66	29.13	3.92	4.67
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.52	8.21	1.66	29.13	3.92	4.67



<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of Shares	5,718,360	5,706,597	5,107,321	5,718,360	5,107,321	5,683,999
	- Percentage of shareholding	55.85	55.73	49.88	55.85	49.88	55.52
<b>2</b>	<b>Promoters and promoter group shareholding</b>						
	<b>a) Pledge / Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of Shares (as a % of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>b) Non - encumbered</b>						
	- Number of shares	4,520,452	4,532,215	5,131,491	4,520,452	5,131,491	4,554,813
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the Company)	44.15	44.27	50.12	44.15	50.12	44.48
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed during the quarter	1					
	Remaining unsolved at the end of the quarter	NIL					

<b>I</b>	The results for the quarter ended 31st December, 2012 have been reviewed by the Audit Committee at their meeting. The Board of Directors at its meeting held on 28th January, 2013 approved the above results.
<b>II</b>	The company has chosen the option of publishing standalone results on a quarterly basis.
<b>III</b>	The Company has an exposure of Rs.4,758 lakhs in Optimistic Organic Sdn. Bhd., being part of the liability on account of assumptions of advances and other amounts due to the company from TCL Industries (Malaysia) Sdn. Bhd. (under liquidation). The subsidiary company is in continuous operation and the Company is confident of recovering the same.
<b>IV</b>	The Board has approved provision of remuneration for non executive directors which is subject to the approval of shareholders in accordance with the Companies Act, 1956.
<b>V</b>	The auditors have carried out "Limited Review" of the above results
<b>VI</b>	Previous period's figures have been re-cast/ re-stated/ re-grouped wherever necessary.

PLACE : MUMBAI  
DATE : 28th JANUARY, 2013



BY ORDER OF THE BOARD  
FOR THIRUMALAI CHEMICALS LIMITED

R. PARTHASARATHY  
MANAGING DIRECTOR

**THIRUMALAI CHEMICALS LIMITED**  
REGD OFFICE: THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGA ESTATE, ROAD NO 29, SION ( EAST), MUMBAI-400022

**REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31-12-2012**

(₹ IN LAKHS)

SR. NO.	DESCRIPTION	Quarter ended 31.12.2012	Quarter ended 30.09.2012	Quarter ended 31.12.2011	Year to date for the period ended 31.12.2012	Year to date for the period ended 31.12.2011	Year ended 31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>01</b>	<b>SEGMENT REVENUE</b>						
	Chemical products and its intermediaries	26,367	29,683	25,245	86,001	59,881	90,571
	Power generation (Windmill)	1	161	(14)	179	130	138
	<b>SALES/INCOME FROM OPERATIONS</b>	<b>26,368</b>	<b>29,844</b>	<b>25,231</b>	<b>86,180</b>	<b>60,011</b>	<b>90,709</b>
<b>02</b>	<b>SEGMENT RESULTS</b>						
	Chemical products and its intermediaries	1,851	2,293	1,371	7,977	3,515	5,561
	Power generation (Windmill)	(47)	110	(19)	31	29	(47)
	Total	1,804	2,403	1,352	8,008	3,544	5,514
	Less: Interest	(1,324)	(1,420)	(1,201)	(4,097)	(3,190)	(5,237)
	Less: Other unallocable income net of expenditure	252	142	25	422	118	304
	<b>TOTAL PROFIT BEFORE TAX</b>	<b>732</b>	<b>1,125</b>	<b>176</b>	<b>4,333</b>	<b>472</b>	<b>581</b>
<b>03</b>	<b>CAPITAL EMPLOYED</b>						
	Chemical products and its intermediaries	33,854	33,231	27,705	33,854	27,705	29,328
	Power generation (Windmill)	1,079	1,054	1,154	1,079	1,154	1,139
	Unallocated / Corporate	(19,928)	(19,956)	(17,916)	(19,928)	(17,916)	(18,814)
	<b>TOTAL CAPITAL EMPLOYED IN THE COMPANY</b>	<b>15,005</b>	<b>14,329</b>	<b>10,943</b>	<b>15,005</b>	<b>10,943</b>	<b>11,653</b>

PLACE : MUMBAI  
DATE : 28th JANUARY, 2013

BY ORDER OF THE BOARD  
FOR THIRUMALAI CHEMICALS LIMITED



R. PARTHASARATHY  
MANAGING DIRECTOR