

Registered Office:

"THIRUMALAI HOUSE",
Plot No. 101-102, Road No. 29,
Sion (East), Mumbai – 400 022, India
PHONE: +91 – 22– 43686200
FAX +91 – 22 – 24011699
E- MAIL: thirumalai@thirumalaichemicals.com
Website: www.thirumalaichemicals.com

(AN ISO 9001, 14001, 50001/ HACCP & FSSC22000 CERTIFIED COMPANY)
CIN: L24100MH1972PLC016149

26th August 2025

Department of Corporate Services
BSE Ltd.
P.J. Towers, 25th Floor,
MUMBAI – 400 001
Fax No: 22723121/2037/3719/2941
Scrip code: 500412

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
MUMBAI – 400 051
Fax No: 26598237/8238
Scrip code: TIRUMALCHM

Dear Sir/Madam,

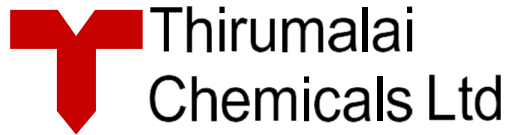
Sub: Outcome of meeting of the Fund-Raising Committee of the Board - Allotment of equity shares of face value ₹1 each ("Equity Shares") on preferential basis

With reference to our earlier communication on 19th June, 2025 and 14th July, 2025 for the issuance of Equity Shares for cash consideration by way of preferential issue on a private placement basis to identified investors.

In furtherance of the above communications and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that the Fund Raising Committee of the Board has at its meeting held on 26th August, 2025 (i.e., today), considered and approved the allotment of 1,62,68,040 (One Crore Sixty-Two Lakhs Sixty-Eight Thousand Forty) fully paid up Equity Shares at a price of ₹277/- (Rupees Two Hundred Seventy-Seven Only) (including a premium of ₹276/- each) per Equity Share, aggregating to ₹4,50,62,47,080/- (Rupees Four Hundred Fifty Crores Sixty-Two Lakhs Forty Seven Thousand Eighty Only).

The aforesaid Equity Shares shall rank pari-passu, in all respects with existing equity shares of the Company.

The Company has received in-principle approval from Stock Exchanges for issue of the aforesaid equity shares on preferential basis on August 21, 2025.

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Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure**.

We request you to take the same on your record.

The meeting commenced at 3.00 p.m. and concluded at 3.45 p.m.

Thanking you,

Yours faithfully,

For **THIRUMALAI CHEMICALS LIMITED**

Aditya Sharma
Company Secretary

Encl. As above

Annexure -1

Particulars	Description																									
Type of securities issued	Equity Shares																									
Type of issuance	Equity shares on preferential basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended.																									
Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,62,68,040 Equity Shares (at a premium of ₹276 per Equity Share).																									
Name of the investors	Refer Annexure -2																									
Post allotment of securities – outcome of the subscription,	<div>Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid- up share capital of the Company as tabled below:</div> <table><tr><th>Particular</th><th colspan="2">Before Allotment</th><th colspan="2">After Allotment</th></tr><tr><td></td><td>No. of Shares</td><td>Amount</td><td>No. of Shares</td><td>Amount</td></tr><tr><td>Issued Capital</td><td>10,24,28,120</td><td>10,24,28,120</td><td>11,86,96,160</td><td>11,86,96,160</td></tr><tr><td>Subscribed Capital</td><td>10,23,88,120</td><td>10,23,88,120</td><td>11,86,56,160</td><td>11,86,56,160</td></tr><tr><td>Paid-up Capital</td><td>10,23,88,120</td><td>10,23,88,120</td><td>11,86,56,160</td><td>11,86,56,160</td></tr></table>	Particular	Before Allotment		After Allotment			No. of Shares	Amount	No. of Shares	Amount	Issued Capital	10,24,28,120	10,24,28,120	11,86,96,160	11,86,96,160	Subscribed Capital	10,23,88,120	10,23,88,120	11,86,56,160	11,86,56,160	Paid-up Capital	10,23,88,120	10,23,88,120	11,86,56,160	11,86,56,160
Particular	Before Allotment		After Allotment																							
	No. of Shares	Amount	No. of Shares	Amount																						
Issued Capital	10,24,28,120	10,24,28,120	11,86,96,160	11,86,96,160																						
Subscribed Capital	10,23,88,120	10,23,88,120	11,86,56,160	11,86,56,160																						
Paid-up Capital	10,23,88,120	10,23,88,120	11,86,56,160	11,86,56,160																						
Issue price / allotted price (in case of convertibles)	₹277/- (Rupees Two Hundred Seventy-Seven Only) (including a premium of ₹276/- each) per Equity Share																									
Number of investors	21 (Twenty one)																									
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable																									

ANNEXURE

Sl. No.	Name of the allottees	Category of the allottees	Issue Price per Equity Share allotted (in ₹)	No. of Equity Shares allotted	Amount received (in ₹)
1.	Motilal Oswal Small Cap Fund	Non-promoter-Mutual Fund	277.00	30,68,592	84,99,99,984.00
2.	Motilal Oswal Multi Cap Fund	Non-promoter-Mutual Fund	277.00	27,97,833	77,49,99,741.00
3.	Motilal Oswal Business Cycle Fund	Non-promoter-Mutual Fund	277.00	13,53,790	37,49,99,830.00
4.	360 One Equity Opportunity Fund	Non-Promoter - CAT3 - AIF	277.00	4,33,212	11,99,99,724.00
5.	Turnaround Opportunity Fund	Non-Promoter - CAT3 - AIF	277.00	6,49,819	17,99,99,863.00
6.	Bandhan Business Cycle Fund	Non-promoter-Mutual Fund	277.00	3,61,010	9,99,99,770.00
7.	Bandhan Balanced Advantage Fund	Non-promoter-Mutual Fund	277.00	3,61,010	9,99,99,770.00
8.	Bandhan Small Cap Fund	Non-promoter-Mutual Fund	277.00	5,77,617	15,99,99,909.00
9.	One Up Financial Consultants Private Limited	Non-Promoter - Body Corporate	277.00	7,22,021	19,99,99,817.00

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Sl. No.	Name of the allottees	Category of the allottees	Issue Price per Equity Share allotted (in ₹)	No. of Equity Shares allotted	Amount received (in ₹)
10.	Sandhya Nilesh Shah	Non-Promoter - Individual	277.00	19,85,559	54,99,99,843.00
11.	Oracular Advisory Private Limited	Non-Promoter - Body Corporate	277.00	7,22,021	19,99,99,817.00
12.	Sound Securities Private Limited	Non-Promoter - Body Corporate	277.00	3,61,010	9,99,99,770.00
13.	Sahaj Securities LLP	Non-Promoter - LLP	277.00	2,00,000	5,54,00,000.00
14.	Vinod Maganlal Shah	Non-Promoter - Individual	277.00	5,00,000	13,85,00,000.00
15.	Samarth Jayesh Doshi	Non-Promoter - Individual	277.00	1,00,000	2,77,00,000.00
16.	Samyak Akshaykumar Doshi	Non-Promoter - Individual	277.00	2,50,000	6,92,50,000.00
17.	Tejas Trivedi	Non-Promoter - Individual	277.00	3,61,010	9,99,99,770.00

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Sl. No.	Name of the allottees	Category of the allottees	Issue Price per Equity Share allotted (in ₹)	No. of Equity Shares allotted	Amount received (in ₹)
18.	Tikri Partners LLP	Non-Promoter - LLP	277.00	5,41,516	14,99,99,932.00
19.	JVS Holdings LLP	Non-Promoter - LLP	277.00	3,61,010	9,99,99,770.00
20.	Advait Gopal Narang	Non-Promoter - Individual	277.00	2,00,000	5,54,00,000.00
21.	Srinivasan Varadarajan	Non-Promoter-individual	277.00	3,61,010	9,99,99,770.00
Total				1,62,68,040	450,62,47,080.00