



THIRUMALAI CHEMICALS LIMITED

Regd. Office: Thirumalai House, Plot No. 101/102,
Sion Matunga Estate, Road No. 29, Sion (East), Mumbai - 400 022.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2011

(₹ IN LAKHS)

Sr. No.	Description	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
01	a) Net Sales / Income from Operations	25,255	20,431	16,897	59,967	56,967	76,707
	b) Wind Mill Income	(16)	119	5	129	135	146
	c) Other Operating Income	55	71	52	180	159	212
	TOTAL INCOME	25,294	20,621	16,954	60,276	57,261	77,065
02	EXPENDITURE						
	a) (Increase) / Decrease in stock in trade	(798)	2,252	(3,271)	(864)	(2,642)	91
	b) Consumption of Raw material	20,385	13,287	14,449	45,463	42,954	55,265
	c) Purchase Trading	1,929	1,575	1,263	4,370	4,542	5,529
	d) Employee cost	413	472	394	1,279	1,132	1,477
	e) Depreciation	301	347	334	1,014	1,010	1,339
	f) Other Expenditure	2,457	2,184	2,862	7,293	7,503	9,846
	TOTAL EXPENDITURE	24,687	20,117	16,031	58,555	54,499	73,547
03	Profit from Operations before other Incomes, Interest and Exceptional Items	607	504	923	1,722	2,762	3,518
04	Other Income	280	398	131	785	586	869
05	Profit before Interest and Exceptional Items	887	902	1,054	2,506	3,348	4,387
06	Interest	711	817	440	2,034	1,285	1,751
07	Profit after interest but before Exceptional Items	176	84	615	472	2,063	2,636
08	Exceptional Items	-	-	-	-	-	-
09	Profit from Ordinary Activities before tax	176	84	615	472	2,063	2,636
10	Tax Expense	(6)	(9)	203	(72)	647	739
11	Prior Year Adjustments	-	-	-	2	21	(42)
12	Net Profit from Ordinary Activities after tax	170	75	412	402	1,395	1,855
13	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
14	Net Profit for the period	170	75	412	402	1,395	1,855
15	Paid-up Equity Share Capital { Face value per share ₹ 10 }	1,024	1,024	1,024	1,024	1,024	1,024
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	9,516
17	Earning Per Shares (EPS) ₹						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.66	0.73	4.02	3.92	13.62	18.12
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	1.66	0.73	4.02	3.92	13.62	18.12
18	Public shareholding						
	-Number of Shares	5,107,321	5,107,225	5,079,225	5,107,321	5,079,225	5,107,225
	-Percentage of shareholding	49.88	49.88	49.61	49.88	49.61	49.88
19	Promoters and Promoter group Shareholding						
	a) Pledge / Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	-Percentage of Shares(as a % of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non-encumbered						
	-Number of shares	5,131,491	5,131,587	5,159,587	5,131,491	5,159,587	5,131,587
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of total share capital of the Company)	50.12	50.12	50.39	50.12	50.39	50.12

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2011

(₹ IN LAKHS)

Sr. No.	Description	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
01	SEGMENT REVENUE						
	Chemical products and its intermediaries	25,310	20,502	16,949	60,704	57,408	77,019
	Power generation (Windmill)	(16)	119	5	129	135	146
	Unallocated / Corporate	280	398	131	229	303	769
	SALES/INCOME FROM OPERATIONS	25,574	21,019	17,085	61,062	57,847	77,934
02	SEGMENT RESULTS						
	Chemical products and its intermediaries	1,256	720	1,244	2,966	3,052	4,329
	Power generation (Windmill)	(20)	71	113	29	129	(65)
	Unallocated / Corporate	104	110	(302)	229	168	124
	Tota	1,340	901	1,056	3,224	3,349	4,387
	Less: Interest	(1,165)	(816)	(441)	(2,752)	(1,286)	(1,751)
	Other unallocable expenditure net off unallocable income	-	-	0	-	-	-
	TOTAL PROFIT BEFORE TAX	176	84	615	472	2,063	2,636
03	CAPITAL EMPLOYED						
	Chemical products and its intermediaries	22,827	26,194	26,484	22,827	26,484	27,008
	Power generation (windmill)	1,213	1,154	1,412	1,213	1,412	1,248
	Unallocated / Corporate	(13,094)	(16,578)	(17,816)	(13,094)	(17,816)	(17,715)
	TOTAL CAPITAL EMPLOYED IN THE COMPANY	10,946	10,770	10,080	10,946	10,080	10,540

NOTES:

- The results for the quarter and Nine months ended 31st December, 2011 have been reviewed by the Audit Committee at their meeting. The Board of Directors at its meeting held on 10th February, 2012 approved the above results.
- The Company has chosen the option of publishing Standalone results on a quarterly basis.
- The Company has an exposure of ₹ 4,419 lakhs, in Optimistic Organic Sdn. Bhd. On account of assumptions of advances and other amounts due to the company for TCL Industries (Malaysia) Sdn. Bhd. (under liquidation). The Company is confident of receiving the same.
- In terms Clause 41 of the Listing Agreement, details of number investor complaints for the Quarter ended 31st December, 2011: Opening - NIL, Received - 2, Disposed - 2, Pending - NIL.
- The Auditors have carried out "Limited Review" of the above results.
- Previous period figures have been regrouped wherever necessary.

BY ORDER OF THE BOARD
for THIRUMALAI CHEMICALS LIMITED
Sd/-
R. PARTHASARATHY
MANAGING DIRECTOR

Place : Mumbai
Date : 10th February, 2012