

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014

(RS IN LAKHS)

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED					
		Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations												
	a) Net Sales / Income from Operations	21,867	24,912	22,557	72,264	79,433	102,759	25,714	27,995	28,603	84,284	97,208	126,890
	b) Other Operating Income	185	206	221	528	606	722	185	206	221	528	606	734
	Total income from operations (net)	22,052	25,118	22,778	72,792	80,039	103,481	25,899	28,201	28,824	84,812	97,814	127,624
2	Expenses												
	a) Cost of materials consumed	17,759	21,580	20,791	58,249	65,864	85,129	19,583	23,620	24,945	65,246	77,281	101,778
	b) Purchases of stock-in-trade	133	71	115	362	523	672	1	26	91	4	159	186
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,748	(1,350)	(2,379)	3,258	106	1,037	2,409	(1,906)	(2,264)	3,813	120	507
	d) Employee benefits expense	579	571	585	1,712	1,787	2,415	933	963	980	2,826	2,863	3,775
	e) Depreciation and amortisation expense	189	186	306	556	930	1,221	454	459	583	1,359	1,744	2,299
	f) Other Expenses	2,230	2,302	1,933	6,916	6,850	9,705	3,643	3,361	2,867	10,327	9,819	13,202
	Total expenses	22,637	23,361	21,350	71,054	76,059	100,179	27,052	26,494	27,202	83,576	91,986	121,747
3	Profit from Operations before other income, finance cost and exceptional items	(585)	1,757	1,427	1,738	3,980	3,302	(1,153)	1,707	1,622	1,236	5,828	5,877
4	Other income	520	499	279	1,201	889	1,584	233	35	260	511	448	464
5	Profit from ordinary activities before finance costs and exceptional items	(65)	2,256	1,706	2,939	4,867	4,886	(920)	1,742	1,882	1,747	6,276	6,341
6	Finance costs	788	848	1,075	2,969	3,467	4,542	819	889	1,093	2,841	3,501	4,854
7	Profit from ordinary activities after finance costs but before exceptional items	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487
8	Exceptional items												
9	Profit from ordinary activities before tax	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487
10	Tax Expense	(285)	457	261	74	445	(13)	(276)	440	225	12	835	301
11	Net Profit from ordinary activities after Tax	(568)	961	371	196	954	357	(1,463)	413	564	(1,106)	1,940	1,186
12	Extraordinary items (net of tax expenses)												
13	Net Profit for the period	(568)	961	371	196	954	357	(1,463)	413	564	(1,106)	1,940	1,186
14	Paid-up Equity share Capital (Face value per share Rs.10 each)	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						13,214						20,485
16	Earning Per share (EPS) - Amount in Rupees												
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(5.54)	9.28	3.61	1.91	9.31	3.48	(14.29)	4.03	5.51	(10.80)	18.95	11.59
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(5.54)	9.28	3.61	1.91	9.31	3.48	(14.29)	4.03	5.51	(10.80)	18.95	11.59
A	PARTICULARS OF shareholding												
1	Public shareholding												
	- Number of Shares	5,820,621	5,819,621	5,581,951	5,820,621	5,581,951	5,639,270	5,820,621	5,819,621	5,581,951	5,820,621	5,581,951	5,639,270
	- Percentage of shareholding	56.85	56.84	54.52	56.85	54.52	55.08	56.85	56.84	54.52	56.85	54.52	55.08
2	Promoters and promoter group shareholding												
	a) Pledge / Encumbered												
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of Shares (as a % of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non - encumbered												
	- Number of Shares	4,418,191	4,419,191	4,656,861	4,418,191	4,656,861	4,599,542	4,418,191	4,419,191	4,656,861	4,418,191	4,656,861	4,599,542
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the Company)	43.15	43.16	45.48	43.15	45.48	44.92	43.15	43.16	45.48	43.15	45.48	44.92
B	INVESTOR COMPLAINTS												
	Pending at the beginning of the quarter	NIL											
	Received during the quarter	1											
	Disposed during the quarter	1											
	Remaining unsolved at the end of the quarter	NIL											

I The results for the Period and Quarter ended 31st December, 2014 have been reviewed by the Audit Committee at their meeting, the Board of Directors at its meeting held on 31st January 2015 approved the above results.

II During the period ended 31st December 2014, the Company has revised the depreciation rates on fixed assets as per useful life specified in the Companies Act, 2013. Based on the current estimates, Depreciation of Rs.328 Lakhs on account of assets whose useful life is already exhausted as on 01/04/2014 and deferred tax of Rs.111 Lakhs there on have been adjusted to opening Surplus. Had not there been any change in useful life of assets, depreciation for the quarter and nine months ended would have been higher by Rs. 112 Lakhs and Rs.336 Lakhs respectively

III Standalone results and Consolidated accounts for the quarter ended December 2014 are reviewed by auditors

IV Remuneration paid to Mrs.Ramya Bharathram Rs. 355,914 who was appointed as a wholetime Director is subject to approval by Shareholders

V Previous period's figures have been re-cast/ re-stated/ re-grouped wherever necessary.

PLACE : CHENNAI
DATE : 31.01.2015



BY ORDER OF THE BOARD
FOR THIRUMALAI CHEMICALS LIMITED

R. PARTHASARATHY
MANAGING DIRECTOR
DIN: 00092172

THIRUMALAI CHEMICALS LIMITED

REGD OFFICE: THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGA ESTATE, ROAD NO 29, SION (EAST), MUMBAI-400022

REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2014

(RS IN LAKHS)

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED					
		Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
01	SEGMENT REVENUE												
	Chemical products and its intermediaries	22,046	25,036	22,763	72,679	79,915	103,344	25,893	28,119	28,808	84,700	97,690	127,487
	Power generation (Wind operated generators)	6	82	15	113	124	137	6	82	16	112	124	137
	SALES/INCOME FROM OPERATIONS	22,052	25,118	22,778	72,792	80,039	103,481	25,899	28,201	28,824	84,812	97,814	127,624
02	SEGMENT RESULTS												
	Chemical products and its intermediaries	(231)	1,985	1,666	2,334	4,536	4,066	(954)	1,565	1,919	1,489	6,183	6,095
	Power generation (Wind operated generators)	(11)	66	(45)	65	(33)	(69)	(11)	66	(45)	65	(33)	(69)
	Total	(242)	2,051	1,621	2,399	4,503	3,998	(965)	1,631	1,874	1,554	6,150	6,026
	Less: Interest	(788)	(848)	(1,075)	(2,669)	(3,467)	(4,542)	(820)	(889)	(1,093)	(2,841)	(3,501)	(4,854)
	Less: Other unallocable income net of expenditure	177	205	86	540	363	889	45	111	8	192	126	315
	TOTAL PROFIT BEFORE TAX	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487
03	CAPITAL EMPLOYED												
	Chemical products and its intermediaries	17,506	19,635	26,312	17,506	26,312	25,096	37,634	40,627	45,411	37,634	45,411	45,720
	Power generation (Wind operated generators)	702	729	721	702	721	718	702	729	721	702	721	718
	Unallocated / Corporate	(3,769)	(5,485)	(12,099)	(3,769)	(12,099)	(11,576)	(17,790)	(19,530)	(23,337)	(17,790)	(23,337)	(24,929)
	TOTAL CAPITAL EMPLOYED IN the COMPANY	14,439	14,879	14,934	14,439	14,934	14,238	20,546	21,826	22,795	20,546	22,795	21,509

PLACE : CHENNAI
DATE : 31.01.2015



BY ORDER OF THE BOARD
FOR THIRUMALAI CHEMICALS LIMITED

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R. PARTHASARATHY
MANAGING DIRECTOR

DIN: 00092172