

## THIRUMALAI CHEMICALS LIMITED

REGD OFFICE : THIRUMALAI HOUSE, PLOT NO.101/102,SION MATUNGA ESTATE,ROAD NO 29,SION ( EAST), MUMBAI 400 022.

## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER / HALF YEAR ENDED 30/09/2012

SR. NO.	DESCRIPTION	(₹ IN LAKHS)					
		Quarter ended 30.09.2012	Quarter ended 30.06.2012	Quarter ended 30.09.2011	Year to date for the period ended 30.09.2012	Year to date for the period ended 30.09.2011	Year ended 31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations						
	a) Net Sales / Income from Operations	29,512	29,835	20,220	59,347	34,306	89,913
	b) Other Operating Income	332	133	304	465	474	788
	<b>Total income from operations (net)</b>	<b>29,844</b>	<b>29,968</b>	<b>20,524</b>	<b>59,812</b>	<b>34,780</b>	<b>90,701</b>
2	Expenses						
	a) Cost of materials consumed	21,918	24,014	13,157	45,932	24,574	67,061
	b) Purchases of stock-in-trade	326	1,924	1,663	2,250	2,721	7,412
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,715	(3,190)	1,708	(1,475)	(534)	(1,447)
	d) Employee benefits expense	550	470	472	1,020	866	1,838
	e) Depreciation and amortisation expense	316	306	347	622	713	1,381
	f) Other Expenses	2,629	2,657	2,173	5,286	4,457	9,226
	<b>Total expenses</b>	<b>27,454</b>	<b>26,181</b>	<b>19,520</b>	<b>53,635</b>	<b>32,797</b>	<b>85,471</b>
3	Profit from Operations before other Income, finance cost and exceptional items	2,390	3,787	1,004	6,177	1,983	5,230
4	Other Income	155	42	288	197	302	588
5	Profit from ordinary activities before finance costs and exceptional items	2,545	3,829	1,292	6,374	2,285	5,818
6	Finance costs	1,420	1,353	1,208	2,773	1,989	5,237
7	Profit from ordinary activities after finance costs but before exceptional items	1,125	2,476	84	3,601	296	581
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	1,125	2,476	84	3,601	296	581
10	Tax Expense	284	797	9	1,081	66	102
11	Net Profit from ordinary activities after Tax	841	1,679	75	2,520	230	479
12	Extraordinary Items ( net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period	841	1,679	75	2,520	230	479
14	Paid-up Equity Share Capital { Face value per share Rs.10 each}	1,024	1,024	1,024	1,024	1,024	1,024
15	Reserves excluding Revaluation Reserves as per balance sheet of	13,306	12,863	9,746	13,306	9,746	10,629
16	Earning Per Share ( EPS ) - Amount in Rupees						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	8.21	16.40	0.73	24.61	2.24	4.67
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	8.21	16.40	0.73	24.61	2.24	4.67






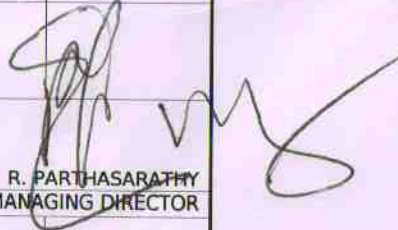


THIRUMALAI CHEMICALS LIMITED

REGD OFFICE:THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGA ESTATE, ROAD NO 29, SION ( EAST), MUMBAI-400022

REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER/HALF YAER ENDED 30-09-2012

(₹ IN LAKHS)

SR. NO.	DESCRIPTION	Quarter ended	Quarter ended	Quarter ended	Year to date for the period ended	Year to date for the period ended	Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
01	<b>SEGMENT REVENUE</b>						
	Chemical products and its intermediaries	29,682	29,952	20,405	59,634	34,636	90,564
	Power generation (Windmill)	161	17	121	178	144	138
	<b>SALES/INCOME FROM OPERATIONS</b>	<b>29,843</b>	<b>29,969</b>	<b>20,526</b>	<b>59,812</b>	<b>34,780</b>	<b>90,702</b>
02	<b>SEGMENT RESULTS</b>						
	Chemical products and its intermediaries	2,294	3,833	1,130	6,127	2,144	5,561
	Power generation (Windmill)	110	(32)	74	78	49	(47)
	Total	2,404	3,801	1,204	6,205	2,193	5,514
	Less: Interest	(1,420)	(1,353)	(1,208)	(2,773)	(1,989)	(5,237)
	Less: Other unallocable income net of expenditure	142	28	88	170	92	304
	<b>TOTAL PROFIT BEFORE TAX</b>	<b>1,126</b>	<b>2,476</b>	<b>84</b>	<b>3,602</b>	<b>296</b>	<b>581</b>
03	<b>CAPITAL EMPLOYED</b>						
	Chemical products and its intermediaries	31,748	47,260	8,875	31,748	8,875	27,605
	Power generation (Windmill)	973	1,097	1,154	973	1,154	896
	Unallocated / Corporate	(18,392)	(19,715)	741	(18,392)	741	(16,848)
	<b>TOTAL CAPITAL EMPLOYED IN THE COMPANY</b>	<b>14,329</b>	<b>28,642</b>	<b>10,770</b>	<b>14,329</b>	<b>10,770</b>	<b>11,653</b>
PLACE : MUMBAI							
DATE : 23rd OCTOBER, 2012							
						BY ORDER OF THE BOARD FOR THIRUMALAI CHEMICALS LIMITED	
						  R. PARTHASARATHY MANAGING DIRECTOR	



STANDALONE STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	(₹ IN LAKHS)	
	STANDALONE	
	As on	As on
	30.09.2012	31.03.2012
	UNAUDITED	AUDITED
<b>A. LIABILITIES</b>		
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders funds</b>		
(a) Share capital	1,024	1,024
(b) Reserves and surplus	13,306	10,629
	14,330	11,653
<b>(3) Non-current liabilities</b>		
(a) Long-term borrowings		
(b) Deferred tax liabilities (net)	6,629	8,884
(c) Long-term provision	1,655	1,844
	439	375
<b>(4) Current liabilities</b>	8,724	11,103
(a) Short-term borrowings		
(b) Trade payables	11,928	9,499
(c) Other current liabilities	21,492	27,152
(d) Short-term provisions	6,251	5,120
	185	285
	39,856	42,055
<b>TOTAL OF EQUITY AND LIABILITIES</b>	<b>62,909</b>	<b>64,811</b>
<b>B. ASSETS</b>		
<b>Non-current assets</b>		
<b>(1) (a) Fixed Assets</b>		
(i) Tangible assets		
(ii) Capital work-in-progress	9,477	10,047
(b) Non-current investments	374	270
(c) Long Term Loans and advances	3,252	3,252
(d) Other non current assets	5,479	5,335
	1,193	2,178
<b>(2) Current assets</b>	19,774	21,082
(a) Inventories		
	14,816	14,213
(b) Trade receivables		
(c) Cash and cash equivalents	24,864	25,602
(d) Short-term loans and advances	2,501	1,165
(e) Other current assets	3	10
	951	2,738
	43,135	43,729
<b>TOTAL OF ASSETS</b>	<b>62,909</b>	<b>64,811</b>

PLACE : MUMBAI  
DATE : 23rd OCTOBER, 2012

BY ORDER OF THE BOARD  
FOR THIRUMALAI CHEMICALS LIMITED



R. PARTHASARATHY  
MANAGING DIRECTOR